

**Fill in this information to identify the case:**Debtor name Wise Oil & Gas No. 10, Ltd.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number  
(if known) \_\_\_\_\_☐ Check if this is an  
amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/16**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ NoneIdentify the beginning and ending dates of the debtor's fiscal year,  
which may be a calendar yearSources of revenue  
Check all that apply.Gross revenue  
(before deductions  
and exclusions)From the beginning of the  
fiscal year to filing date:From 01/01/2019 to  
MM / DD / YYYY

Filing date

☐ Operating a business☒ Other Working interest income from \$11,517.69

For prior year:

From 01/01/2018 to  
MM / DD / YYYY12/31/2018  
MM / DD / YYYY☐ Operating a business☐ Other \_\_\_\_\_ \$0.00

For the year before that:

From 01/01/2017 to  
MM / DD / YYYY12/31/2017  
MM / DD / YYYY☐ Operating a business☒ Other Working Interest Income from \$7,312.79**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

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**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
<b>4.1. See reason</b> Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____			<b>Effective February 2018 as documented on June 18, 2019, outstanding obligations of the Debtor were consolidated pursuant to a transaction with Wise Resources, Ltd. in the amount of \$1,901,000.00 as evidenced by a promissory note and deed of trust recorded at I-2019-009144 Book 2561, page 362 in the McClain County, Oklahoma</b>

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
<b>7.1. Ledgerwood et al vs Wise Oil &amp; Gas 10, Ltd. et al</b>	<b>Suit for damages from environmental contamination from oil and gas operations</b>	<b>District Court of Garvin County, OK</b> Name _____ Street _____ City _____ State _____ ZIP Code _____	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b> <b>CJ-2019-84</b>			

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Case number (if known)

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1.	<b>Griffith Jay &amp; Michel, LLP</b>		<b>November 2019</b>	<b>\$5,000.00</b>
	<b>Address</b>			
	<b>2200 Forest Park Blvd.</b>			
	Street			
	<b>Fort Worth TX 76110</b>			
	City State ZIP Code			
	<b>Email or website address</b>			
	<b>mpetrocchi@lawgjm.com</b>			
	<b>Who made the payment, if not debtor?</b>			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None

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**13. Transfers not already listed on this statement**

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained \_\_\_\_\_

Does the debtor have a privacy policy about that information?

☐ No.☐ Yes.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?☐ No. Go to Part 10.☐ Yes. Fill in below:

Debtor Wise Oil & Gas No. 10, Ltd. Case number (if known) \_\_\_\_\_  
 Name

### Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

#### 18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

#### 19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

#### 20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

### Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

#### 21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

### Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

#### 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

☐ No

☒ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
See item 7.1 in Part 3 above	Name _____		<input type="checkbox"/> Pending
	Street _____		<input type="checkbox"/> On appeal
Case number _____	City _____ State _____ ZIP Code _____		<input type="checkbox"/> Concluded

Debtor **Wise Oil & Gas No. 10, Ltd.** Case number (if known) \_\_\_\_\_  
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No  
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No  
☐ Yes. Provide details below.

### Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

	Name and address	Dates of service
26a.1.	<b>Mark E. Bryant &amp; Tomoko Soliz</b> <small>Name</small> <b>6851 NE Loop 820 Ste. 200</b> <small>Street</small> <b>North Richland Hills, TX 76180</b>	From <u>2017</u> To <u>2019</u>
	<small>City</small> _____ <small>State</small> _____ <small>ZIP Code</small> _____	

	Name and address	Dates of service
26a.2.	<b>Justin M. Lauderdale</b> <small>Name</small> <b>Admire Sanford &amp; Lauderdale PC</b> <small>Street</small> <b>3430 Hilldale Rd., Suite 100</b>	From <u>6/2019</u> To <u>present</u>
	<b>Fort Worth</b> <b>TX</b> <b>76116-5414</b> <small>City</small> <small>State</small> <small>ZIP Code</small>	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	<b>Tomoko Soliz</b> <small>Name</small> <b>6851 NE Loop 820 Suite 200</b> <small>Street</small>	
	<b>North Richland Hills</b> <b>TX</b> <b>76180</b> <small>City</small> <small>State</small> <small>ZIP Code</small>	

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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No.

☐ Yes. Give the details about the two most recent inventories.

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Estate of Allen Cocanougher	6851 NE Loop 820 Suite 200 North Richland Hills, TX 76180		23.25%
DMC Asset, Ltd.	6851 NE Loop 820 Suite 200 North Richland Hills, TX 76180		7.75%
EJC Asset, Ltd.	6851 NE Loop 820 Suite 200 North Richland Hills, TX 76180		7.75%
RACS Asset, Ltd.	6851 NE Loop 820 Suite 200 North Richland Hills, TX 76180		15.5%
JBC Asset, Ltd.	6851 NE Loop 820 Suite 200 North Richland Hills, TX 76180		15.5%
RAC Asset, Ltd.	6851 NE Loop 820 Suite 200 North Richland Hills, TX 76180		15.5%
CDC Asset, Ltd.	6851 NE Loop 820 Suite 200 North Richland Hills, TX 76180		15.5%
William D. Patterson	704 Prince George Ct. Southlake, TX 76092		6%

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
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 Name

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No  
☐ Yes. Identify below.

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No  
☐ Yes. Identify below.

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No  
☐ Yes. Identify below.

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/26/2019  
 MM / DD / YYYY

**X /s/ Jamie Downing**  
 Signature of individual signing on behalf of the debtor

Printed name Jamie Downing

Position or relationship to debtor General Counsel of General Partner

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

- ☒ No  
☐ Yes